



CIRCULAR

Circular No.	20260827-1
Circular Date	20260827
Category	Listing
Segment	Debt
Subject	Issue of US\$400,000,000 5.318 per cent Senior Notes due 2031 under the U.S.\$4,000,000,000 MTN by Bank of Baroda acting through its IFSC Banking Unit at GIFT City
Attachments	No Attachment



Date: August 27th, 2026

Category: Listing

Global Securities Market

Sub: Issue of US\$400,000,000 5.318 per cent Senior Notes due 2031 to be consolidated with the US\$300,000,000 5.318 per cent Senior Notes due 2031 under the U.S.\$4,000,000,000 Medium Term Note Programme by Bank of Baroda acting through its IFSC Banking Unit at GIFT City

Participants and Trading Members of the Exchange are hereby informed that '**Bank of Baroda acting through its IFSC Banking Unit at GIFT City**' has issued the under mentioned notes and same is available for trading on India INX trading platform with effect from Today, August 27, 2026.

Details of the Listing:

Issue of US\$400,000,000 5.318 per cent Senior Notes due 2031 (to be consolidated with the US\$300,000,000 5.318 per cent Senior Notes due 2031 under the U.S.\$4,000,000,000 Medium Term Note Programme)

Issuer Name	Bank of Baroda, acting through its IFSC Banking Unit at GIFT City
Type of Issue	Drawdown
Issue Date	27 th August 2026
Issue Size	USD 400,000,000 (USD Four Hundred Million)
Coupon Rate	5.318 per cent
Maturity Date	20 th August 2031
Credit Rating	CareEdge: BBB+/Stable; Fitch: BBB-; S&P: BBB
ISIN	XS3424472010
Scrip Code	1100183
Security Symbol	5318BAOB0831
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100160
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas

Head - Business Operations